

28 September 2021

Calendar of key dates

N1 Holdings Limited (ASX:N1H or **Company**) advises its key dates for the 2021 calendar year below.

Date	Event
28 September 2021	Release of annual report
8 October 2021	Closing date for the receipt of nominations from persons wishing to be considered for election as a director
26 November 2021	2021 annual general meeting

Note: Depending on the circumstances, the date of the 2021 annual general meeting may change. Any changes will be notified to the market.

Authorised for release by the Chairman.

For more information, please contact:

Ren Hor Wong

Chairman & Chief Executive Officer

renwong@n1holdings.com.au

About N1 Holdings Limited (ASX: N1H)

N1 Holdings provides strategic advice to businesses, project developers and property investors seeking new capital/debt or refinancing existing debt. We assist borrowers through the complex application processes of Australian major banks, private funds, and offshore debt capital providers. With the growth in lending from non-traditional sources, such as alternative banks and non-bank funders and lenders, N1H's domestic and foreign strategic relationships perfectly places it to advise its clients through this changing lending environment and debt market. N1H's core services include business lending, cross-border corporate financing, project funding, fund trustee services and vendor finance solutions.

N1 Holdings Limited ABN 44 609 268 279
Address: Suite 502, 77 King Street, Sydney NSW 2000
Phone: 02 9262 6262 Fax: 02 9299 1286
Email: investor@n1holdings.com.au